

SAP CRM - PRODUCT MASTER

Advertisements

In this chapter, we will discuss how the CRM system provides information about business transactions.

The CRM master data provides information of business transactions and also about the objects used in transactions. This master data contains information about customer accounts, product and warranties. The key areas with master data information includes BP number, product and information exchanged between these entities.



Product Information in Product Master

You can only use active products in applications like the order catalog. A product can also be marked as inactive if it contains errors.

The attribute value is used to define characteristics of the product. SAP CRM supports the following type of products –

- Service
- Warranty
- Material
- Finance
- Intellectual Property IP

Data related to a product exists in product reotypes or product subtypes. The reotypes defines the relationship between products and it is also called as product linkages.

Product Relation / Linkages

In SAP CRM, product reotypes can be of the following types –

Product to Product

This includes direct relationship. For example –

- Warranty
- Components of a product
- Service material

Product to BP Relation

This includes business partner of a product. Common examples include –

- Product vendors
- Competitors of a product

There are standard product reotypes defined in a standard system that can be checked in the table **COMC_IL_TYPE** or **COMC_IL_TYPE_T**. You can also create your own product reotypes using easy enhancement workbench.

Product Set Types

This includes grouping of related attributes of product.

For example – A set type **CRMM_PR_TAX** group together tax related attributes – tax country, tax region, tax type, tax group, etc.

You can also create your own product attributes and group them together in a new set type. **T-Code: COMM_ATTRSET**

You can create the following set types and configure them in a CRM WebClient –

S.No	Set Types	CRM WebClient
1	Definition of Attributes and Set Types	Transaction COMM_ATTRSET
2	Assignment of the Settypes to the Category	Transaction COMM_HIERARCHY
3	Settype Assignment to respective Overview Page	Transaction CRMM_UIU_PROD_GEN
4	Configure Settype as visible assignment Block in the OVP	Using Configuration Tool in BSP Workbench
5a	UI Configuration Creation of the Settype	Transaction CRMM_UIU_PROD_CONFIG
5b	UI Configuration Adaption of the Settype	Optional (changing field label, field properties etc using configuration tool)
6	Assignment of the Category to the Product	Applications Products Services, Warranties, Objects, Competitor Products,..... during creation process

Product Search by Type

You connect to the CRM WebClient with business role **SALESPRO** and perform a product search with no search criteria, you expect that the system will return all product types. This is shown in the following image.

With product search (business role SALESPRO → Products), if the search is done with no search criteria, then as per the standard design, the search is intended to be carried out only for products of type "Material - 01" and "Services - 02".

The screenshot shows the 'Search: Products' interface. On the left is a navigation menu with options: Home, Worklist, Calendar, Marketing, Accounts & Products, Reports, Manage Reports, and Create. The main area is titled 'Search: Products' and contains a 'Search Criteria' section with four rows of search fields: Product ID, Product Description, Category ID, and Category Description. Each row has a dropdown menu, a search operator (all set to 'is'), and an input field. Below the search criteria is a 'Maximum Number of Results' field set to 100. At the bottom are 'Search' and 'Clear' buttons, and a 'Save Search As' field with a 'Save' button. A green arrow points to the search criteria section.

Result List: More than 100 Products Found

Product ID	Product	Product Type	Base Category
1009	Acsis Demo Product	Material	Finished product
1326	Light bulbs	Material	Finished product
112080114008		Material	Trading goods
130030006811		Material	Trading goods
3300-400	MSI Electrical Wiring	Material	Raw material
3300-410	MSI Lighting - front & rear	Material	Raw material
CH_4104	Butanol, Form B	Material	Raw material
CH_4105	Butylacetate, Form B	Material	Raw material

Categories and Hierarchies

Categories and hierarchies are used for structuring purpose. They allow you to group together products based on different criteria. Categories define which set types and relationship types are allowed for a product, thereby enabling you to structure the information you require on your products through the assignment of categories.

Competitor Products

This feature allows you to record information about products sold by your competitors and therefore in direct competition with your company's own products. Competitor products are technically products with the product type material and are created on the Competitor Product page.